

Partners Gold Company, Inc.

Potential sleeping giant in central northern Nevada

Granite Springs Valley Prospect
Pershing County Nevada



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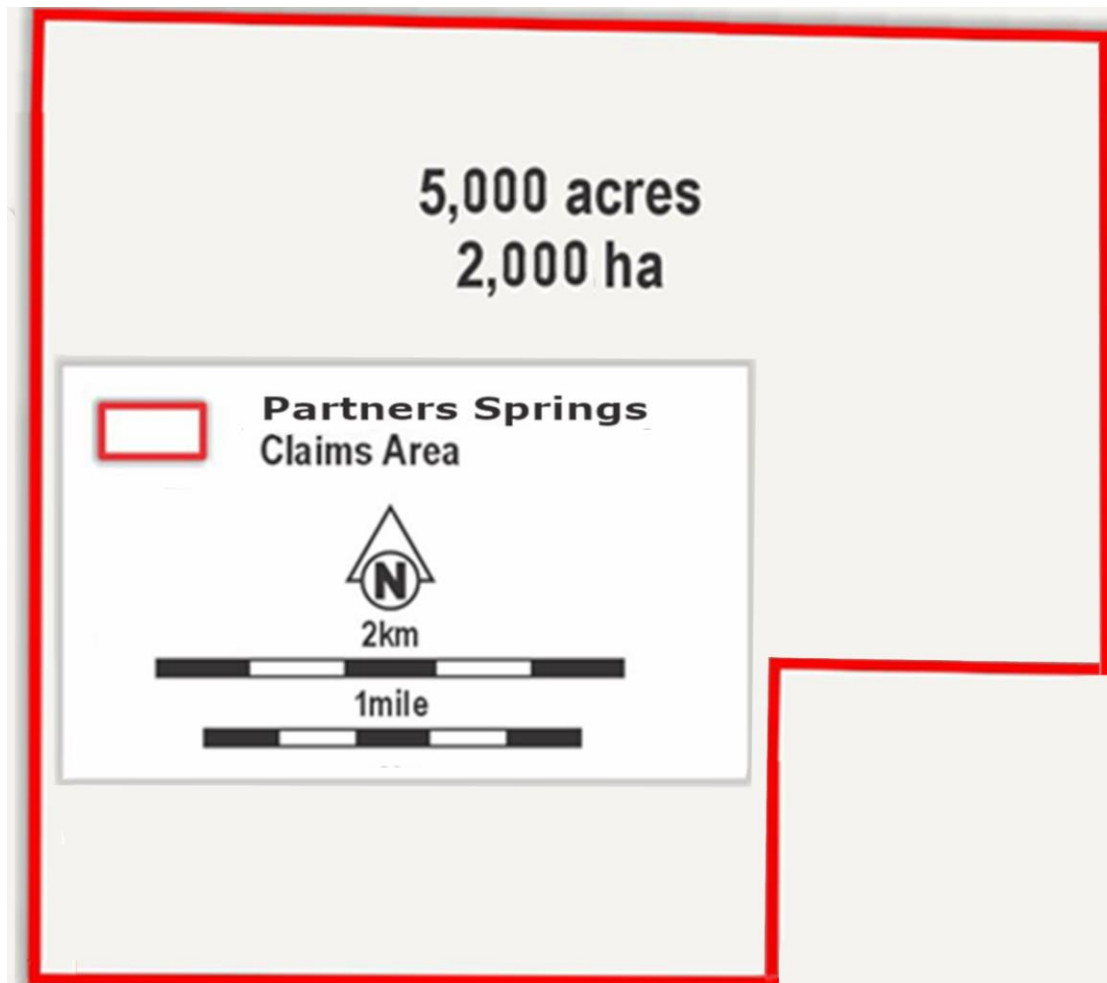
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partners-gold.com

1. Executive Summary

- Excellent gold investment opportunity, in the right market.
- The project generator has 45 years in the USA geothermal power industry which has led to the creation of an epithermal data room now used by Partners Gold Co. ("PGC") to explore for gold in the highly prospective and minable jurisdiction of Nevada, USA.
- The claims for 5,000 acres on public lands managed by the Bureau Land Management (BLM). The defined exploration target model measures 3.7 x 1.2 miles (6 x 2 kms).
- Gold detected over significant areas in clay with the highest value 0.094ppm (94ppb).
- Samples were taken along lines where samples were taken 100m apart over 1.49 miles x 0.68 miles and 1.0-mile x 0.87 miles have fire-assayed samples of continuous gold.
- The Partners Springs project is an analogue of the nearby Sleeper mine (>2.5M oz Au) with the potential for a large high grade gold system in untested prospect in Nevada, USA. Gold in clay may have the potential for a free- dig, heap leach starter pit!
- Attractive gold environment: 4-mile mafic dike and evidence of deep magmatic fluids similar to the Sleeper and Sandman deposits. Targets: north-south 3D modelled faults, Tertiary volcanic, Auld Land Syne sediments, granodiorite.
- Great technical dataset worth \$2M
 - airborne magnetics flown in 2021-2022 at 400m flight line spacing, this data was then subset and reprocessed by PGC
 - historical geothermal drill holes (not assayed for gold)
 - gravity depth to basin modelling, ground gravity and ground magnetics
 - magnetotelluric survey
 - seismic lines
 - 3D interpretations in Leapfrog
- PGC is a private Delaware Co., clean, no debt. Besides local Tulsa shareholders Ronald Barr, President, John Brock, oil, & John H Williams Jr., geothermal project investor -- Dave Beling, past CEO of Bullfrog Gold (Anglo Gold), Beatty, NV, & Brian Fairbank, past CEO of Nevada Geothermal, Blue Mt geothermal also are shareholders.
- A 1 mile, 1-year confidential non-disclosure agreement must be signed before further information can be shared. Upon execution, a full 40-page report will be made available summarizing the entire asset and why it's drill ready.
- Note: The Company is private, hence there is no market for the shares nor any plans to register shares with SEC. This is not a document from which an investment decision can be made. This document is not intended to comport with any national or state regulations.

2. Land Position & Ownership

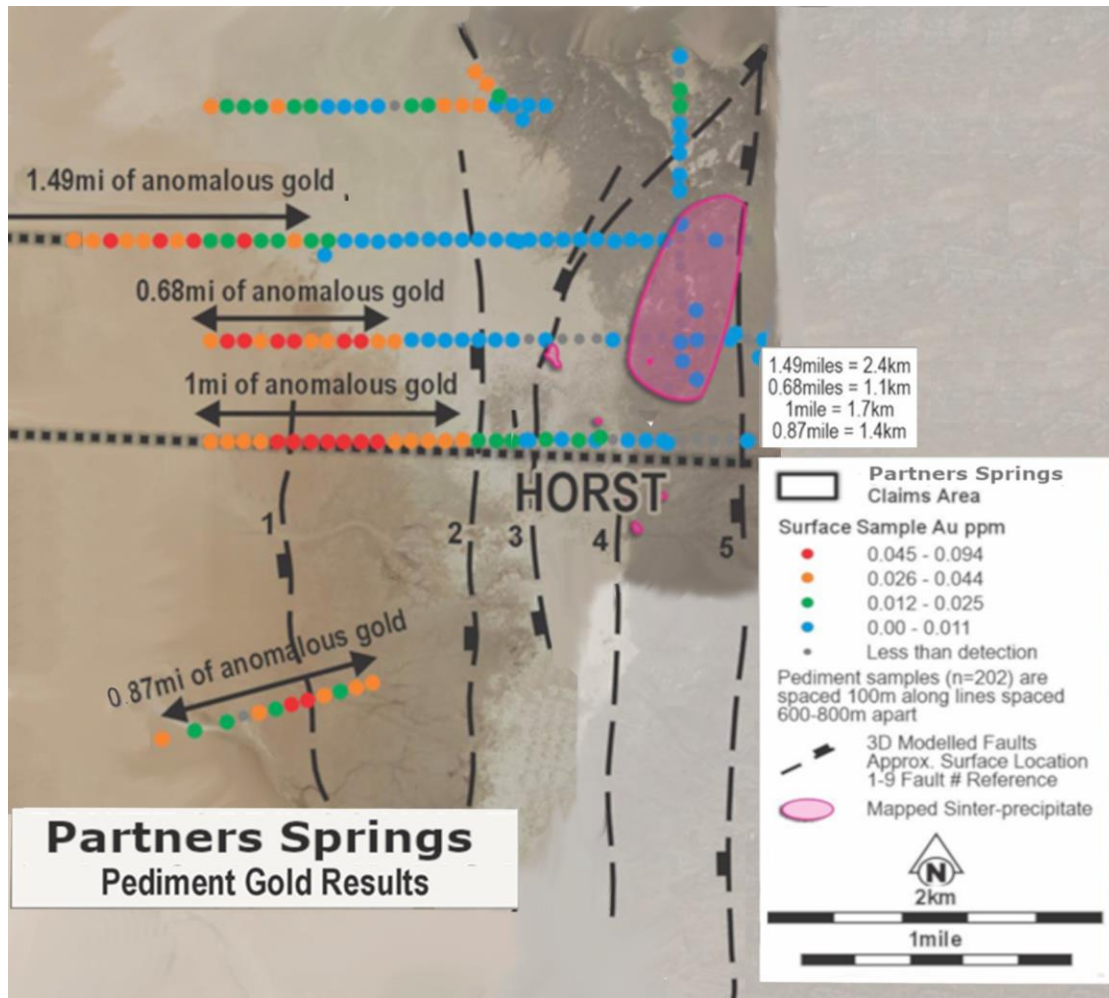


The map above and all maps herein: The exact claim block shape is withheld until the CNDA is signed.

Land Position 8 mi²

- Large claim holding securing a potentially large gold system. If gold is discovered below surface clays, there is potential for a large gold system.
- The claims on BLM land are in central northern Nevada – close to other large gold deposits.
- 100% owned by Partners Gold Company Inc.
- All Claims are royalty free

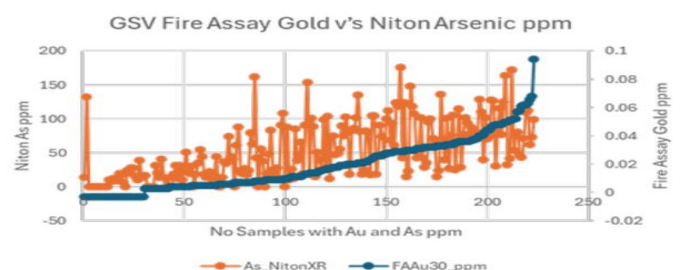
3. Excellent potential for large untested gold system – sleeping giant



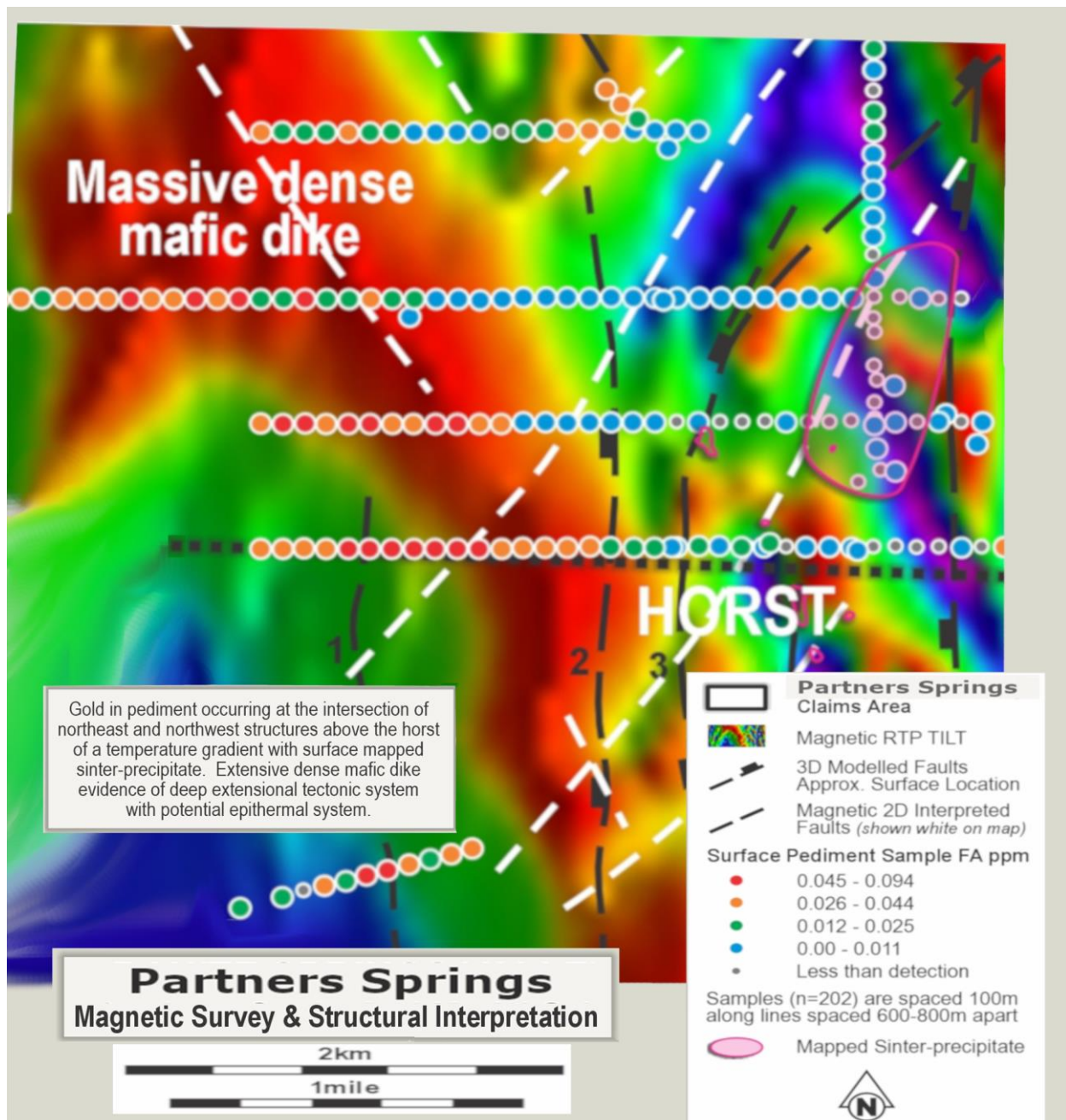
- Miles of at-surface gold detected above normal extensional modelled faults forming a horst.
- Gold detected in majority of surface samples, few are below detection of gold, evidence of a potential large gold system.
- Further sampling and drill planning required to test for gold associated with the normal N-S faults, an analogue to Sleeper mine.
- Positive Au-As correlation, a good indicator of epithermal gold mineralization, same as Sleeper deposit.

2025 Samples submitted containing gold		
Date submitted	# surface samples	% samples containing Au
16-Feb-25	32	48%
28-Apr-25	45	98%
29-Jul-25	120	79%
5-Aug-25	62	100%
TOTAL	259	

6.

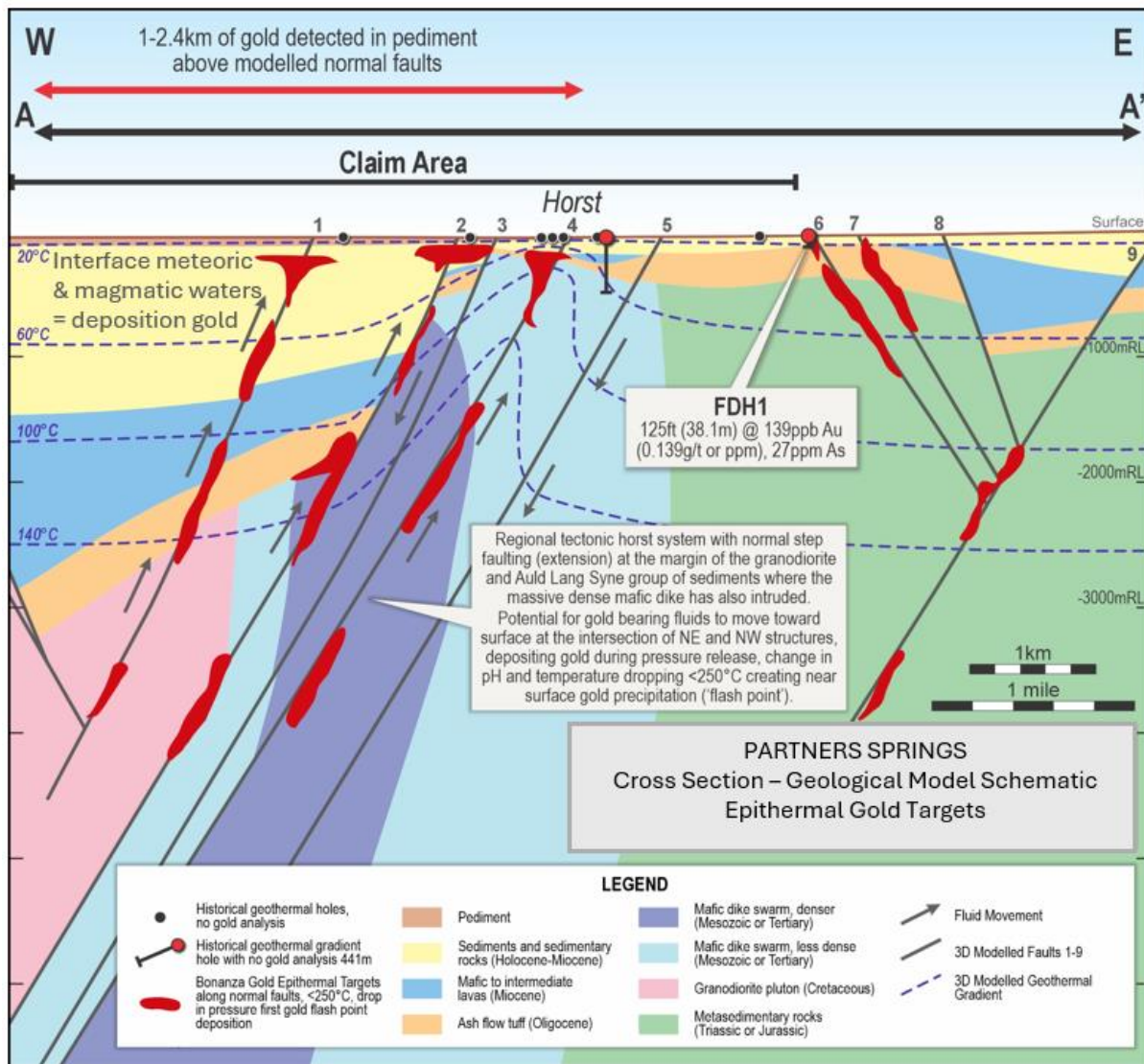


4. Near drill ready target – H2 2026



- NE, NW, N-S faults, horst and massive mafic dike evidence of deep mantle plumbing.
- Surface gold geochemistry has defined a large surface anomaly in clay with no prior drill testing for gold.
- Sinter at surface, evidence of surface epithermal system and underlying hydrothermal system.
- Modeled for geothermal exploration, never tested for gold.

5. Epithermal Gold Target



- Extensive gold discovered at surface; drilling required to test gold below surface.
- Structurally complex NE & NW intersecting faults, N-S normal extensional faults, massive mafic dike, regional tectonic lithological margin, geothermal-epithermal evidence of sinter mapped at surface.
- Gold may have moved upward along normal (extensional) faults and deposited near to surface at the interface of magmatic and meteoric water where pressure drops, temperature <250°, and pH changes, creating a gold flash point 14-16.5Ma(?)
- Space provided for fluids to reach upper crust by the intersection of structures i.e. where N-S, NE and NW faults intersect and the convection of geothermal hydrothermal fluids.
- Complex geology is in the right setting, a great place to find a big high grade gold deposit.

6. Simple forward exploration program, seeking funding for 100 test holes, +/- 300ft, initial 20 holes to start.

- Infill surface sampling and submit samples to laboratory for gold and multi-element chemistry.
- Finalize drill targets targeting west dipping normal faults in close proximity to N-S, NE and NW intersecting structures.
- File drill permits and drill test as early as possible in 2026.
- To receive additional information, kindly print the CNDA pages 8 – 11---print, sign, and mail or scan and return by email.
- Thanks for your interest.



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CONFIDENTIALITY AGREEMENT

THIS AGREEMENT (hereinafter referred to as the "Agreement"), entered into this ____ day of February 2026, by and between Partners Gold Company, Inc. ("Partners") a Delaware Corporation located at 5009 East 3rd Street, Tulsa, Oklahoma 74112 or its representatives as listed (hereinafter referred to as the "Disclosing Party") and _____ (hereinafter referred to as the "Receiving Party"). The companies or individuals named above may also be referred to herein individually as "Party" or collectively as "Parties".

1. In connection with the evaluation and possible business transaction, or involvement by the Receiving Party of certain interests, including mining rights held or being evaluated by the Disclosing Party in the State of Nevada described in Exhibit A. (hereinafter referred to as the "Area of Interest or AMI" or in pursuance of a material business, corporate or project transaction with the Disclosing Party, the Disclosing Party is willing, in accordance with the terms and conditions of this Agreement, to disclose (either through itself or its representatives) to the Receiving Party (or its representatives) certain confidential information, on a nonexclusive basis, relating to Partners, its subsidiaries, affiliates and the Area which includes, but is not necessarily limited to, ore reserves and resources, engineering, geological and geophysical data, maps, models and interpretations and may also include commercial, contractual, corporate and financial information (hereinafter referred to as the "Confidential Information").
2. In consideration of the disclosure referred to in Paragraph 1 hereof, the Receiving Party agrees that the Confidential Information shall be kept strictly confidential and shall not be sold, traded, published or otherwise disclosed to anyone in any manner whatsoever, including by means of photocopy, reproduction or electronic media, without the Disclosing Party's prior written consent, except as provided in this Agreement.
3. The Receiving Party may disclose the Confidential Information without the Disclosing Party's prior written consent only to the extent such information:
 - (a) is already known to the Receiving Party as of the date of disclosure hereunder;
 - (b) is already in possession of the public or becomes available to the public other than through the act or omission of the Receiving Party or of any other person to whom Confidential Information is disclosed pursuant to this Agreement;
 - (c) is required to be disclosed under applicable law, stock exchange regulations or by a governmental order, decree, regulation or rule (provided that the Receiving Party shall make all reasonable efforts to give prompt written notice to the Disclosing Party prior to such disclosure);
 - (d) is acquired independently from a third party that represents that it has the right to disseminate such information at the time it is acquired by the Receiving Party; or
 - (e) is developed by the Receiving Party independently of the Confidential Information received from the Disclosing Party.

4. The Receiving Party may disclose the Confidential Information without the Disclosing Party's prior written consent to an Affiliated Company (as hereinafter defined). "Affiliated Company" shall mean any company or legal entity which controls, or is controlled by, or which is controlled by an entity that controls a Party. "Control" means the ownership directly or indirectly of more than fifty (50) percent of the voting rights in a company or other legal entity.
5. The Receiving Party shall be entitled to disclose the Confidential Information without the Disclosing Party's prior written consent to such of the following persons to the extent that they have a clear need to know in order to evaluate the Area:
 - (a) employees, officers and directors of the Receiving Party;
 - (b) employees, officers and directors of an Affiliated Company;
 - (c) any consultant or agent retained by the Receiving Party or its Affiliated Company; or
 - (d) any bank or other financial institution or entity funding or proposing to fund the Receiving Party's participation in the Area, including any consultant retained by such bank or other financial institution or entity.

Prior to making any such disclosures to persons under subparagraph (d) above, however, the Receiving Party shall obtain an undertaking of confidentiality, enforceable by both the Disclosing Party and the Receiving Party, substantially in the same form and content as this Agreement, from each such person and provide Partners with such name and & address of their organization.

6. The Receiving Party and its Affiliated Companies, if any, shall only use or permit the use of the Confidential Information disclosed under this Agreement to evaluate the Area of Interest and business transactions with Partners and determine whether to enter into negotiations and in such negotiations concerning a transaction of any, all or part of the Disclosing Party's rights in the Area of Interest or to pursue a business transaction. The Receiving Party shall not communicate with Partners shareholders, visit the properties or purchase any securities or interests in the Disclosing Party or any of its subsidiaries or affiliates without the express written consent of the Disclosing Party.
7. The Receiving Party will not acquire any mineral or surface interests, rights or titles within one mile from the outer boundary of the Area of Interest shown and described in Exhibit A (Area of Interest or AMI) for a period of one year from the date herein executed except for any contiguous new claims that may be filed in which case those claims will constitute a revised one mile outer boundary of the Area of Interest.
8. The Receiving Party shall be responsible for ensuring that all persons to whom the Confidential Information is disclosed under this Agreement shall keep such information confidential and shall not disclose or divulge the same to any unauthorized person. Neither Party shall be liable in an action initiated by one against the other for special, indirect, punitive or consequential damages resulting from or arising out of this Agreement, including, without limitation, loss of profit or business interruptions, however same may be caused.
9. The Receiving Party shall acquire no proprietary interest in or right to the Confidential Information, and the Disclosing Party may demand the return thereof at any time upon giving written notice to the Receiving Party. Within thirty (30) days of receipt of such notice, the Receiving Party shall return all original Confidential Information and shall destroy or cause to be destroyed all copies and reproductions (in whatever form, including but not limited to, electronic media) in its possession and in the possession of persons to whom it was disclosed pursuant to this Agreement.

10. If the Receiving Party consummates any type of business transaction or acquires any of the Disclosing Party's rights in the AMI, then this Agreement shall terminate automatically on the date the Receiving Party enters into a further agreement which contains provisions which supersede this Agreement. Unless earlier terminated under the preceding sentence, the confidentiality of obligations and limitations on use set forth in this Agreement shall terminate one (1) year after the date of this Agreement.
11. The Disclosing Party hereby represents and warrants that it has the right and authority to disclose the Confidential Information to the Receiving Party (or its representatives). The Disclosing Party, however, makes no representations or warranties, express or implied, as to the quality, accuracy and completeness of the Confidential Information disclosed hereunder, and the Receiving Party (on behalf of itself and its representatives) expressly acknowledges the inherent risk of error in the acquisition, processing and interpretation of mining exploration and development data and associated information. The Disclosing Party, its affiliated companies, their officers, directors and employees shall have no liability whatsoever with respect to the use of or reliance upon the Confidential Information by the Receiving Party (or its representatives).
12. This Agreement shall be governed by and interpreted in accordance with the substantive law of Nevada, USA, without regard to the conflict of law provisions thereof.
13. Unless otherwise expressly stated in writing, any prior or future proposals or offers made in the course of the Parties' discussions are implicitly subject to all necessary management and government approvals and may be withdrawn by either for any reason or for no reason at any time. Nothing contained herein is intended to confer upon the Receiving Party any right whatsoever in the Disclosing Party, any subsidiary, affiliate thereof or interest in the AMI.
14. No amendments, changes or modifications to this Agreement shall be valid except if the same are in writing and signed by a duly authorized representative of each of the Parties hereto.
15. This Agreement comprises the full and complete agreement of the Parties hereto with respect to the disclosure of the Confidential Information and supersedes and cancels all prior communications, understandings and agreements between the Parties hereto relating to the Confidential Information, whether written or oral, expressed or implied.
16. The Receiving Party may only assign this Agreement to an Affiliated Company; provided, however, the Receiving Party shall remain liable for all obligations, whether expressed or implied, under this Agreement. Without limiting the foregoing, this Agreement shall bind and inure to the benefit of the Parties and their respective successors and assigns.

IN WITNESS WHEREOF, the duly authorized representatives of the Parties have caused this Agreement to be executed on the date first written above.

DISCLOSING PARTY
Partners Gold Company, Inc.

RECEIVING PARTY

By: Ronald C. Barr
President & Director

By:

Signed: _____

Signed: _____

Exhibit A

The lands that are subject to this Agreement are in Northwestern Nevada. A description of the claims and a map showing these claims, and an outer boundary of the claims that will be the "Area of Interest," will be delivered to the Receiving Party promptly following the execution of this Agreement. The "Receiving Party" hereafter agrees not to acquire or cause to be acquired mining claims within the outer boundaries of this Area of Interest or AMI for a period of one year from the date this agreement or acquire claims or mineral leases of any kind, solar, wind, or geothermal on any adjacent or contiguous private lands for a period of two years from the date this Agreement is executed without the specific written consent of the Disclosing Party. The area of interest may be reduced if claims on the outer boundary are dropped. The area of interest may be enlarged if new claims are located and filed with the BLM that are contiguous with existing claims. In either event, a revised map will be provided in a timely fashion.